

29 April 2021

To All Known Creditors as Addressed

Dear Sirs

**Australasian Mortgage Finance Limited (Subject to Deed of Company Arrangement)
(the Company)**

I refer to the Company and the meeting of creditors held on 1 April 2021 at which the creditors resolved to accept the terms of the RRH Deed of Company Arrangement (DOCA) proposed by Rous Investments, Remara Capital and Hargreaves Singapore.

The Company has executed the DOCA, and the Deed is now in operation. I have been appointed Deed Administrator and Trustee of the Creditors' Trust. A copy of the DOCA is available on request from my office.

If you haven't done so already, please provide details of your outstanding debt owed from the Company by completing the enclosed proof of debt form. The previous Administrator will provide me with the proof of debts that were received during the administration.

If you have any queries regarding the DOCA or any general queries, please contact me on 0400 380593.

Yours faithfully

A handwritten signature in black ink, consisting of stylized initials 'AW' followed by a long horizontal line extending to the right.

Alan Walker
Deed Administrator

SYDNEY OFFICE
GPO BOX 490 BONDI JUNCTION NSW 1355
E: awalker@walkeracs.com
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CORPORATIONS ACT 2001

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF
COMPANY ARRANGEMENT

AUSTRALASIAN MORTGAGE FINANCE LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 615711772

TO CREDITORS OF THE COMPANY

1. Notice is given under Section 450B(a) that the company executed a Deed of Company Arrangement on 26 April 2021.
2. A copy of the Deed may be inspected at the offices of Walker Advisory & Capital Solutions Pty Ltd, 33 Bundarra Road, Bellevue Hill NSW 2023.

Dated this 30th day of April 2021.



Alan Walker
Deed Administrator

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Deed Administrator of Australasian Mortgage Finance Limited (Subject to Deed of Company Arrangement)

1. This is to state that the company was, on 3rd November 2020 ⁽¹⁾ and still is, justly and truly indebted to⁽²⁾ (full name):

.....
(‘Creditor’)

.....
of (full address)

for \$dollars andcents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ state how the debt arose	Amount \$	GST included \$	Remarks ⁽⁴⁾ include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

I am **not** a related creditor of the Company ⁽⁵⁾

I am a related creditor of the Company ⁽⁵⁾
relationship: _____

If the form is being used for the purpose of voting at a meeting:

Is the debt you are claiming assigned to you?

No Yes

If **yes**, attach written evidence of the debt, the assignment and consideration given.

Attached

If **yes**, what value of consideration did you give for the assignment (eg, what amount did you pay \$ for the debt?) _____

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2021

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation

Address

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.